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TRINDEL BOARD MEETING **AGENDA ITEM: I**
May 2015

SUBJECT: Updating our investment policy to comply with GASBE and investment structures not listed in the current policy.

ACTION FOR CONSIDERATION: Adopt: Investment Policy pursuant to Government Code Section 53646(a). (Chandler Asset Management) CAM

BACKGROUND: Our current investment policy is has been in need of updating. With the help from Chandler Asset Management we have drafted a new Investment Policy. Because I have changed the format of the policy, for ease of viewing I have chosen not to provide a redline version. Ned Connolly from CAM and I will review the changes and additions in the policy.

FISCAL IMPACT: N/A

RECOMMENDATION: Adopt: the new Investment Policy as presented.

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